Digital Images and Symbolic Encoding of Guatemalan Polyphonic Choirbooks

Enhancing Preservation and Access for Early Music Sources through Digitization and Music Information Retrieval

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Some Background

I am from Guatemala

I was fortunate to do my Master's and PhD studies in *Music Technology* in Canada (at McGill University)

And what I wanted with this project was to **take all that music technology background** I got during my studies and **apply it to the musical heritage** of **my home country (Guatemala)** to help in its preservation

Introduction

Motivation and Corpus

Introduction: Motivation

- Digitization and encoding of music books from Guatemala
- Part of Guatemala's colonial past and an important part of its cultural heritage
- Goal: Preserve and enhance access to this music
- Through the digitization and music information retrieval (MIR) technologies

Introduction: Corpus

- Six choirbooks held at the Archivo Histórico Arquidiocesano de Guatemala (AHAG), an archive located next to the Metropolitan Cathedral in Guatemala City
- Manuscripts (handwritten music)
- Average page dimensions: 30 cm x 45 cm
- Material: Paper
- Copied in the 17th and 18th centuries
- Contain mostly Renaissance European polyphonic music (16th c.), which continued to be used in Guatemala until the 19th c.

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Introduction: Corpus

Contain mostly Renaissance European **polyphonic** music (16th c.)

- Each of the different voices (soprano, alto, tenor, bass) sing their own melody
- Rather than the whole choir singing the same melody (monophonic music)
- Written in mensural notation
- Written in a separate-parts layout (voices separated rather than lined up in a score layout)



Introduction: Corpus (Mensural Music Books)

• Usually in some **separate-parts** layout



Score



which implies dealing with the issue of this early music notation (the interpretation of the notes' duration)

You need an expert to interpret the duration of the notes in this notation

Introduction: Corpus (Mensural Music Books)

• Usually in some **separate-parts** layout



Symbolic Score

 A score encoded in a symbolic or machine-readable format



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You need an expert to interpret the duration of the notes in this notation

Introduction: Motivation

- Goal: Preserve and enhance access to this music
- Through the digitization and music information retrieval (MIR) technologies
- Pilot project: First book

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Manuscript

Digital images of the mensural pieces



interpreted durations,

an issue in mensural notation

Introduction: Motivation

- Goal: Preserve and enhance access to this music
- Through the digitization and music information retrieval (MIR) technologies:
 - A do-it-yourself (DIY) book scanner for high-resolution images
 - Optical music recognition (OMR) software trained for handwritten mensural notation
 - An interpreter for mensural notation
 - A music-analysis tool served as an error checker
- Present these tools and their integration into a digitization and MIR pipeline to create the digital images and symbolic scores

Work

The Digitization and Music Information Retrieval (MIR) Pipeline









Manuscript



encodes the **symbols** in each **part/voice** of the images



Parts file encodes the symbols in each part/voice of the images



encodes the **symbols** in each **part/voice** of the images

Digitization Obtaining digital images Do-it-yourself book scanner

Digitization

Do-it-yourself (DIY) book scanner





Manuscript



Digital image

Technology Used

DIY Book Scanner

- With borrowed (camera & lights) and built parts (cradle)
- Advice from various institutions including the Digital Image Archive of Medieval Music (DIAMM)



Hold the book opened at 110^o angle by using four wedges of 35^o





German Thomae

Hold the book opened at 110° angle by using four wedges of 35°





https://caso.com/services/document-scanning/book-scanning/

German Thomae

Hold the book opened at 110° angle by using four wedges of 35°





German Thomae

Hold the book opened at 110^o angle by using four wedges of 35^o



<u>https://www.bsb-muenchen.de/einblicke/vom-buch-zum-byte-digitalisierung-an-der-bayerischen-staatsbibliothek</u>



German Thomae



Digitization Stage

AFFORDABLE

- Equipment: Do-it-yourself (DIY) book scanner
- Conservation task: Outsourced to non-profit institution
- Digitization task: Conducted by me with a professional photographer hired for a few of sessions to set up the camera parameters



Results



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2. MIR TechnologiesObtaining symbolic filesOptical Music Recognition

What is Optical Music Recognition (OMR)?

- Similar to Optical Character Recognition (OCR)
- OCR recognizes the characters in a digital text document and makes it searchable
- OMR recognizes the music characters in a digital music document and makes the images searchable by their music content
- OMR is the process of converting images of music documents into symbolic computer representation, such as MIDI, MusicXML, or MEI (Music Encoding Initiative)





Optical Music Recognition (OMR)

MuRET (Music Recognition Encoding and Transcription)





Muret

Optical music recognition framework that supports mensural notation



Developed by David Rizo, University of Alicante

Music Recognition, encoding, and transcription

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MuRET – Interface # 2 Voice assignation manual process




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MuRET – Overview Interface **OMR STAGE 4:** Music Encoding *automatic process*

3. MIR Technologies Obtaining symbolic files Interpreter of mensural notation (automatic "scoring up" / "voice alignment")

The note shape (the type of note) is not enough to convey the duration of a note.



The note shape (the type of note) is not enough to convey the duration of a note.





The duration of the individual note symbols in mensural notation depends on

(1) the "mensuration" or *meter* of the piece, which can be *duple or triple meter* (gives the value of the note by default) (2) In triple meter, the duration of the individual note symbols is not absolute, but rather depends on "context"

In **triple meter**, the note shape is not enough to convey the duration of a note. **The note's default duration can be modified by the context** (i.e., notes preceding or following)





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Principles of Imperfection and Alteration



3. MIR Technologies Obtaining symbolic files Interpreter of mensural notation (automatic "scoring up" / "voice alignment")

- Developed an expert system based on the "principles of imperfection and alteration"
- Implemented it into Python (Master's degree)
- Re-implement it as a part of an online mensural notation editor, which is the next tool used

Automatic Voice Alignment & Editorial Correction

Measuring Polyphony Editor (MP-Editor)



Measuring Polyphony Editor

Online editor for mensural notation

Karen Desmond (PI), Maynooth University

Mostly developed at McGill University:

- Juliette Regimbal (lead developer)
- Martha E. Thomae (automatic voice alignment function)

And with Laurent Pugin (Verovio), Craig Sapp (Humdrum), and Andrew Hankinson (IIIF)

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Measuring Polyphony Editor

Online editor for mensural notation with **two parts:**

- **1. Input Editor:** The user types in the notes using the computer keyboard
- 2. Score Editor: It processes the notes entered, computes their duration based on a system of rules, and lines up the piece in score layout TAL

MEASURING POLYPHONY

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The Measuring Polyphony Music Editor (the MP Editor), funded by the National Endowment for the Humanities, is a prototype web application that allows users with no expertise in music encoding to transcribe and digitally encode transcriptions of polyphony in mensural notation, and create links between these music transcriptions to zones of the digital images of the original medieval manuscripts. To download a White Paper on the MP Editor, click here. For more information about the Measuring Polyphony project, click here.

Project Team

Karen Desmond, Brandeis University, Massachusetts, USA: Principal Investigator & Project Director









Continue to Score Editor



SCORE EDITOR Automatic lining up of the voices into a score

Can provide editorial corrections And export into an MEI Score file



Automatic lining up of the voices into a score

SCORE EDITOR

Can provide editorial corrections And export into an MEI Score file



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SCORE EDITOR

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Digitization & MIR Pipeline



encodes the **symbols** in each **part/voice** of the images

Get the Best of Both Tools!



Interoperability between MuRET & MP Editor

David Rizo, Juliette Regimbal, and Martha Thomae

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MEI Parts file encodes the symbols in each part/voice	Note duration	Manual entry (in semantic encoding, stage 3)	Automatic computation	MEI Score file interpreted durations (i.e., alteration & imperfection)

64

Human Correction After Each Automatic Processes

"Symbol recognition" in *MuRET* & "Scoring up" in *MP Editor* How to facilitate this?



MuRET already has an interface that facilitates spotting and correcting errors in the "symbol recognition" process The recognized symbols are lined up with the image & The user can add/delete/modify the symbols

What about the MP Editor?

How can we facilitate human correction here?

The corrections done here are **editorial** in nature, we correct **errors made by the scribe**

How can we make it easier to spot these errors?



SCORE EDITOR

Automatic lining up of the voices into a score **Can provide editorial corrections** And export into an MEI Score file

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"Add Dissonance Labels" Filter

Labels the different types of dissonances according to their functions

Dissonances that function as passing tones (P/p), neighbour tones (N/n), suspensions (s), etc.

& dissonances whose functionality is not known

 \rightarrow possible scribal errors?



Interoperability between MP Editor & Dissonance Filter (Humlib)

Craig Sapp, Juliette Regimbal, and Martha Thomae


Interoperability between MP Editor & Dissonance Filter (Humlib)

Craig Sapp, Juliette Regimbal, and Martha Thomae



Digitization & MIR Pipeline



encodes the **symbols** in each

part/voice of the images

& Humlib's Dissonant Filter (DF)

Outcomes

Preservation and enhanced access of Guatemala's historical music heritage through:

- Digital images
- Mensural MEI files encoding the separate parts and the scores





MEI Parts file encodes the symbols in each part/voice of the images



Methodology: the digitization and MIR pipeline

- Allows for the semi-automatic transcription of mensural music from digital images of manuscripts in mensural notation
- Applicable to other mensural music sources
- It considers the use of DIY tools and free, online, and open software to be as accessible as possible to institutions with limited resources



Final Remarks

- Following the idea of "preservation and dissemination"
- Focused on using existing software rather than building another tool
- While the main goal of the project was related to preserving cultural heritage (i.e., preserving historical music works)
- Strived to preserve the previous work from people who put the effort and resources into building these MIR tools

Final Remarks

- Idea of "collaboration"
- Collaborating to preserve a heritage that can be lost
- Or collaborating on preserving these MIR technologies by acknowledging their existence and the specialized tasks they were built for, improving them, and bringing them together for a larger task using their individual advantages
- A lot of work can be done by collaborating instead of working in silos

Acknowledgements

This collaborative project would not have been possible without the support from:

- Archivo Histórico Arquidiocesano de Guatemala (AHAG) for granting permission for the project
- **Omar Morales Abril**, Guatemalan musicologist that provided me with advice and information about the choirbooks
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- Darryl Cameron for lending the copystand
- Daniel Hernández-Salazar for setting the camera parameters
- Distributed Digital Music Archives and Libraries (DDMAL) Lab at McGill University for lending the lights and other parts of the equipment
- Marvin Duchow Music Library at McGill University for lending the camera
- Centro de Rescate, Estudio y Análisis Científico del Arte (CREA) for the conservation assessment of the collection and the conservation treatment of the choirbook

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- David Rizo, Karen Desmond, and Juliette Regimbal who made possible for MuRET and the MP-Editor to communicate with one another
- Craig Stuart Sapp whose work allowed for the dissonance labels to be displayed in the MP-Editor
- Jorge Calvo-Zaragoza, Francisco Castellanos, Antonio Ríos Vila, and José Manuel Iñesta who developed the models used in MuRET
- Laurent Pugin for his work on Verovio
- Alexander Morgan for his Renaissance dissonance labeler script
- **Peter Schubert** for his expert advice in counterpoint matters
- Geneviève Gates-Panneton for her work in the experiment
- My supervisors: Julie Cumming and Ichiro Fujinaga



Thank you!

marthathomae@fcsh.unl.pt https://martha-thomae.github.io/projects/guatemala.html











SIMSSA Score Searching and Analysis



Social Sciences and Humanities Research Council of Canada

Verovio divajs

Conseil de recherches en sciences humaines du Canada Canada









CIR Centre for Interdisciplinary Research in Music Media and Technology





CENTRO DE ESTUDOS DE SOCIOLOGIA E ESTÉTICA

MUSICAL



Extra Slides



automatic process

Marking unknown dissonances reduces the correction time (at least to a half) → allows for a focused search for errors



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3. Marking unknown dissonances even helped detecting OMR errors that went unnoticed on the previous stage of the pipeline